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# Discover God's Story for Investing

WISE WEALTH

11 SE 2<sup>ND</sup> STREET  
LEES SUMMIT, MO

AUGUST 14 - 15, 2025

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## THURSDAY

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12:45-1:15PM

Welcome and Introductions

Coffee and refreshments provided

1:15-2:30PM

Lesson 1: "The World's Story for Investing: The Problem"

Learn to discern the story of the world. How did we get here? What are the dangers of investing just like the world?

2:30-2:35PM

Break

2:35-4:05PM

Lesson 2: "God's Story for Investing: Good Products"

We look to the creation account in Genesis to understand God's story for work and its implications for business and investing. What does the Bible say about products?

4:05-4:10PM

Break

4:10-5:00PM

Lesson 3:

"God's Story for Investing: Good Practices"

We look back at the creation account to understand the social nature of work in God's design. How should this lead us to think about the practices of a business?

6:00 - 8:00PM

Dinner

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## FRIDAY

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8:00-8:30AM

Breakfast on site

8:30-9:45AM

Lesson 4:

**“God’s Story for Investing: Good Profits”**

Understand the gift of wealth creation and its proper place within God’s world. Are all profits good? Can profits become an idol?

9:45-9:50AM

Break

9:50-11:05AM

Lesson 5:

**“Living Out God’s Story: Putting It into Practice”**

Learn how to live out God’s story in your wealth management practice. What are the most important steps to getting started? What resources and tools are available?

11:05-11:10AM

Break

11:10-12:00PM

Lesson 6:

**“Living Out God’s Story: Sharing with Clients”**

Do we always have to use Christian language? Learn how to explain God’s story for investing to your clients in language that they will understand and find attractive.

12:00-12:30PM

Lunch on site

12:30-1:00PM

Commissioning Lesson

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Continuing  
Education Credits

Participants will be eligible for 3 hours of CKA continuing education credits and 7 hours of CFP, CIMA, CPWA, and RMA continuing education credits.

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